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LOMBARDY AEROSPACE CLUSTER

ILA – BERLIN
9th June 2010

WHO: Lombardy Aerospace Productive System The Figures



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- **185** companies **14,500** employees operating in various fields of the aerospace industry
- About **4 billion** Euros the turnover produced by the industry in Lombardy
- More than **38%** of the Italian export in this sector comes from Lombardy (35% in 2008)
- Over **100** years: the presence of companies operating in the Aerospace industry



Source: *Distretto Aerospaziale Lombardo*

WHO: Lombardy Aerospace Productive System The System



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COMPANIES:
185 aerospace companies

25 big
companies

160 Small and
Medium
Enterprises
(SME)

RESEARCH AND EDUCATION:

13 universities

Several research
centres (CNR- National
Research Council, INAF-
National Institute for
Astrophysics, JRC- Joint
Research Centre
of the European
Commission, AWPARC-
Advanced Rotorcraft Centre
for applied research,...)

WHO: Lombardy Aerospace Productive System The Products



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WHO: Lombardy Aerospace Productive System From the System to the Cluster



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- Established in February 2009
- About 70 members accounted in June 2010

WHERE AND WHEN: LOMBARDY AEROSPACE CLUSTER



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**Establishment
of Lombardy
Aerospace
Cluster Promoter
Committee- 23rd
February 2009**

**February 2009
9 Members**

**Cluster
recognition
within
Lombardy
Region's
DRIADE bld -
30th July
2009**

**1[^]
Convention
of Lombardy
Aerospace
Cluster -
22nd January
2010**

**ILA Berlin
Air Show
2010**

**First
International
exhibition
attendance
June 2010**

**June 2010
70 Members**

WHY: LOMBARDY AEROSPACE CLUSTER

Goal



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Encourage the autonomous growth of the SMEs

By means of:

- Recognition of the Lombardy Aerospace Cluster as a Technological Aerospace Cluster
- The promotion of the SMEs on the international market
- Seizing opportunities for in-region and international collaboration
- Encouraging the growth of the SMEs network to support innovation and implementing best practices
- Development of Education and Training
- Finance opportunities exploitation

WHAT: LOMBARDY AEROSPACE CLUSTER International Partnership



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TODAY:

- Member of the European Aerospace Cluster Partnership

TOMORROW:

- Promote cooperation agreement with Aerospace Clusters in other Countries

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at ILA BERLIN 2010



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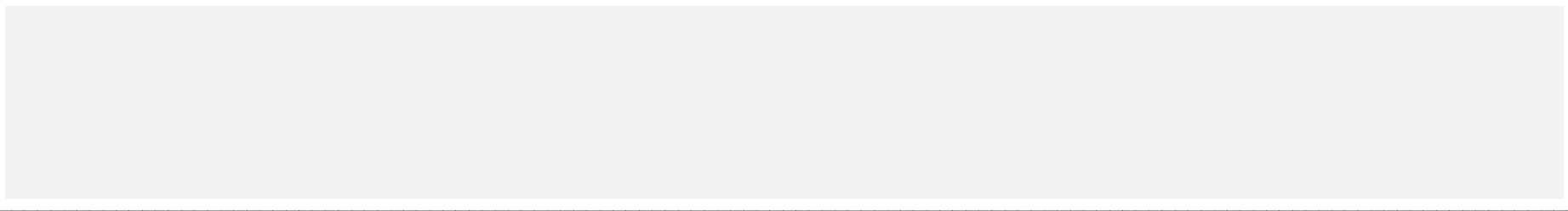
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Companies at ILA BERLIN 2010 with:

- AEREA S.P.A.
- AGUSTAWESTLAND
- ALENIA AERMACCHI S.P.A .
- ASE SRL
- CARLO GAVAZZI SPACE S.P.A.
- ELEMMASTER SPA TECNOLOGIE ELETTRONICHE
- ELETTRONICA ASTER S.P.A.
- ELIGIO RE FRASCHINI S.P.A.
- G. BARBERI SNC
- GEMELLI SPA
- ITALIANA PONTI RADIO S.R.L.
- LOGIC S.P.A. SISTEMI AVIONICI
- MECAER AVIATION GROUP S.P.A.
- MERLETTI AEROSPACE S.R.L.
- MICROTECNICA S.R.L.
- O.V.S. VILLELLA S.R.L.
- OFFICINA MALNATI DI FILIPPINI SILVANA E C. S.N.C.
- SECONDO MONA S.P.A.
- SELEX GALILEO S.P.A.
- SPAZIOSYSTEM S.P.A
- TECHNOSPRINGS ITALIA S.R.L.

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